

LEGACY

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Living a Generous Life

Why do you give? Do you want to make a real difference? Is your generosity a reflection of your values, or a way to inspire others to give? Whatever the reason you support Aurora Health Care, it's clear you believe in the compassionate and holistic care we provide to our patients and their families every day.

Because of your connection to our care, it's natural that you would like Aurora Health Care's mission to continue well into the future. How? By making a future gift as part of your legacy.

Create Your Legacy at Aurora Health Care

You can continue your generosity long after your lifetime. Some options include:

- **Percentage giving.** Through your will, you can designate percentages of your estate as you see fit. For example, designate 5% of your total estate to Aurora Health Care Foundation, while leaving 95% to loved ones.

- **Blended giving.** Give an outright gift of cash or other assets today, combined with a future gift, such as naming the Foundation in your will.
- **Beneficiary designation.** A simple form is all it takes to name the Foundation as a beneficiary of your retirement plan assets, unneeded life insurance policy or donor-advised fund.

Your life's work (and subsequent legacy) is your opportunity to make a statement. Whatever the reason behind your giving, we are here to help you fulfill your goals. Contact John Holmberg at 630-379-3729 or john.holmberg@aaah.org with questions.

Add It Up

Wonder what your assets are worth? Use our FREE guide *Know Your Worth* to tally up your property, bank accounts and other assets. Request your copy with the enclosed card.



Enjoy Income for Life

And Provide for a Secure Future for Aurora Health Care

Do you worry about whether you'll have enough money to last through retirement? There's a way to calm this concern and support charitable causes you care about. It's called a charitable gift annuity (CGA).

Here's how it works: You make a donation to Aurora Health Care Foundation, and in return, we pay you or your loved one a fixed amount each year for the rest of his or her life. This payment never changes, not even with fluctuations in the stock market, interest rates or inflation. After your or a loved one's lifetime, we use the remaining balance of your gift to support our work at Aurora Health Care.

Benefits

- Receive lifetime payments for yourself and possibly another person.
- Qualify for a charitable deduction for a portion of the value of the gift.
- Secure partially income-tax-free payments throughout your life expectancy.

- Save on capital gains taxes when you contribute appreciated securities.
- Know that you're making a difference for Aurora Health Care.

What will my lifetime payments be?

When you give through a CGA, you can have peace of mind knowing the amount you'll receive each year will not change, regardless of the state of the economy. Based on your age at the time of your gift, your annuity amount will not fluctuate based on market values.

SEE HOW YOU CAN BENEFIT

We would be happy to run a personalized calculation showing you the benefits you and your loved one can enjoy. Contact us to learn more today.

California residents: Annuities are subject to regulation by the State of California. Payments under such agreements, however, are not protected or otherwise guaranteed by any government agency or the California Life and Health Insurance Guarantee Association. **Oklahoma residents:** A charitable gift annuity is not regulated by the Oklahoma Insurance Department and is not protected by a guaranty association affiliated with the Oklahoma Insurance Department. **South Dakota residents:** Charitable gift annuities are not regulated by and are not under the jurisdiction of the South Dakota Division of Insurance.



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We are  Advocate Aurora Health™

If you do not wish to receive any future fundraising communications from Aurora Health Care Foundation, please visit aurora.org/foundationoptout or call 877-460-8730.

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